

## FINAL TERMS

10 October 2017

### AKTIA BANK PLC

#### Issue of €300,000,000 Floating Rate Notes due 2020

#### under the €3,000,000,000 Euro Medium Term Note and Covered Bond Programme

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the Base Prospectus dated 8 June 2017 and the supplements to it dated 28 August 2017 and 3 October 2017 which together constitute a base prospectus for the purposes of the Prospectus Directive (the **Base Prospectus**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

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|----|---|---|
| 1. | Relevant Conditions:  | Terms and Conditions of the Notes as set out in the Base Prospectus dated 8 June 2017   |
| 2. | (a) Series Number:  | 7   |
|    | (b) Tranche Number:   | 1   |
|    | (c) Date on which the Notes or Covered Bonds will be consolidated and form a single Series:             | Not Applicable  |
| 3. | Specified Currency or Currencies:   | euro (€)  |
| 4. | Aggregate Nominal Amount:   |   |
|    | (a) Series:   | €300,000,000  |
|    | (b) Tranche:  | €300,000,000  |
| 5. | Issue Price:  | 100 per cent. of the Aggregate Nominal Amount   |
| 6. | (a) Specified Denominations:  | €100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000 |
|    | (b) Calculation Amount (in relation to calculation of interest in global form see Relevant Conditions): | €1,000  |
| 7. | (a) Issue Date:   | 12 October 2017   |

	(b) Interest Commencement Date:	Issue Date
8.	Maturity Date:	Interest Payment Date falling in October 2020
9.	Extended Final Maturity:	Not Applicable
10.	Extended Final Maturity Date:	Not Applicable
11.	Interest Basis:	3 month EURIBOR + 0.35 per cent. Floating Rate (see paragraph 18 below)
12.	Redemption Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
13.	Change of Interest Basis:	Not Applicable
14.	Put/Call Options:	Not Applicable
15.	(a) Status of the Notes:	Senior Notes
	(b) Substitution and Variation:	Not Applicable
	(c) Date approval for issuance of Notes obtained:	4 October 2017

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16.	Fixed Rate Note Provisions:	Not Applicable
17.	Fixed Reset Note Provisions:	Not Applicable
18.	Floating Rate Note Provisions:	Applicable
	(a) Specified Interest Payment Dates:	12 January, 12 April, 12 July and 12 October in each year from, and including, 12 January 2018 to, and including, the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in (b) below
	(b) Business Day Convention:	Modified Following Business Day Convention
	(c) Additional Business Centre(s):	Not Applicable
	(d) Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination
	(e) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent):	Not Applicable

- (f) Screen Rate Determination:
- Reference Rate: 3 month EURIBOR
  - Interest Determination Date(s): Second day on which the TARGET2 System is open prior to the start of each Interest Period
  - Relevant Screen Page: Reuters Page EURIBOR01
- (g) ISDA Determination: Not Applicable
- (h) Linear Interpolation: Not Applicable
- (i) Margin(s): + 0.35 per cent. per annum
- (j) Minimum Rate of Interest: 0.00 per cent. per annum
- (k) Maximum Rate of Interest: Not Applicable
- (l) Day Count Fraction: Actual/360
19. Zero Coupon Note Provisions: Not Applicable
20. Extended Final Maturity Interest Provisions: Not Applicable
21. Notice period for Condition 6.2: Minimum period: 30 days  
Maximum period: 60 days

#### **PROVISIONS RELATING TO REDEMPTION**

22. Issuer Call: Not Applicable
23. Investor Put: Not Applicable
24. Final Redemption Amount: €1,000 per Calculation Amount
25. Early Redemption Amount payable on redemption for taxation reasons or a Capital Event or on event of default: €1,000 per Calculation Amount

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES AND COVERED BONDS**

26. Form of Notes:
- (a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
- Notes shall not be physically delivered in Belgium, except to a clearing system, a depository or other institution for the purpose of their immobilisation in accordance with article 4 of the Belgian Law of 14 December 2005

(b) New Global Note: Yes

27. Additional Financial Centre(s): Not Applicable

28. Talons for future Coupons to be attached to Definitive Notes: No

Signed on behalf of Aktia Bank plc:

By: .....

*Duly authorised*

Berndt Hertsberg

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (a) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be listed on the official list of the Luxembourg Stock Exchange and admitted to trading on the Regulated Market of the Luxembourg Stock Exchange with effect from 12 October 2017.
- (b) Estimate of total expenses related to admission to trading: €2,400

### 2. RATINGS:

The Notes to be issued are expected to be rated:

A3 by Moody's Investors Service Ltd. (**Moody's**) and A- by Standard & Poor's Credit Market Services Europe Limited (**S&P**).

Each of Moody's and S&P is established in the European Union and is registered under the Regulation (EC) No. 1060/2009 (as amended) (the **CRA Regulation**).

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Joint Lead Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. HISTORIC INTEREST RATES

Details of historic EURIBOR rates can be obtained from Reuters.

### 5. OPERATIONAL INFORMATION

- (i) ISIN: XS1697551080
- (ii) Common Code: 169755108
- (iii) Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

**6. DISTRIBUTION**

- (i) Method of distribution: Syndicated
- (ii) If syndicated, names of Joint Lead Managers: Crédit Agricole Corporate and Investment Bank  
Landesbank Baden-Württemberg  
Nordea Bank AB (publ)
- (iii) Stabilising Manager(s) (if any): Not Applicable
- (iv) If non-syndicated, name of relevant Dealer: Not Applicable
- (v) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D
- (vi) Prohibition of Sales to EEA Retail Investors: Not Applicable